



Filing ID #10020068

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Marc Tiegel  
**Status:** Congressional Candidate  
**State/District:** NCo8

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2018  
**Filing Date:** 03/23/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Employee Stock Purchase Plan ⇒ Wells Fargo & Company (WFC)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Dividends are reinvested automatically					
eTrade Roth IRA ⇒ Halliburton Company (HAL)		\$1,001 - \$15,000	Tax-Deferred		
eTrade Roth IRA ⇒ Hess Corporation (HES)		\$1,001 - \$15,000	Tax-Deferred		
eTrade Roth IRA ⇒ JAGLX		\$1,001 - \$15,000	Tax-Deferred		
eTrade Roth IRA ⇒ Lockheed Martin Corporation (LMT)		\$1,001 - \$15,000	Tax-Deferred		
eTrade Roth IRA ⇒ Marathon Oil Corporation (MRO)		\$1,001 - \$15,000	Tax-Deferred		
eTrade Roth IRA ⇒ Snyder's-Lance, Inc. (LNCE)		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
eTrade Roth IRA ⇒ Tesla, Inc. (TSLA)		\$1,001 - \$15,000	Tax-Deferred		
eTrade Roth IRA ⇒ United States Oil Fund (USO)		\$1,001 - \$15,000	Tax-Deferred		
eTrade Roth IRA ⇒ VHYDX		\$1,001 - \$15,000	Tax-Deferred		
Stanford Federal Credit Union		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: This is my personal savings account that earns minimal interest.					
Wells Fargo 401K ⇒ State Street Aggregate Bond Index		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo 401K ⇒ state street target 2040 cit		\$15,001 - \$50,000	Tax-Deferred		

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Well Fargo	Salary		\$102,465.00

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	MOHELA	2005	Student Loans	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Board of Directors	Equality North Carolina Foundation
Board of Directors	ACE Mentoring
Board of Directors	National Academy Foundation

**SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- Employee Stock Purchase Plan  
LOCATION: US
- eTrade Roth IRA
- Wells Fargo 401K

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Marc Tiegel , 03/23/2018